

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

XINHU (BVI) 2018 HOLDING COMPANY LIMITED
(新湖(BVI)2018控股有限公司)

(incorporated with limited liability in the British Virgin Islands)

US\$275,000,000 11.0% Guaranteed Senior Notes due 2022
(Stock Code: 5889)

unconditionally and irrevocably guaranteed by



新湖中宝

XINHU ZHONGBAO CO., LTD.
(新湖中寶股份有限公司)

*(incorporated with limited liability in the PRC and
listed on the Shanghai Stock Exchange under stock code 600208.SH)*

Issue Price: 100.0%

Joint Global Coordinators

UBS

China CITIC Bank International

CNCB HK Capital

Joint Bookrunners and Joint Lead Managers

**UBS
Central China
International**

**China CITIC Bank International
China Industrial
Securities International**

**CNCB HK Capital
CMB International**

Guotai Junan International Orient Securities (Hong Kong) The Bank of East Asia, Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated March 7, 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on March 15, 2019.

Hong Kong, March 14, 2019

As at the date of this announcement, the sole director of Xinhu (BVI) 2018 Holding Company Limited (新湖(BVI)2018控股有限公司) is Ms. Lin Junbo and the directors of Xinhu Zhongbao Co., Ltd. (新湖中寶股份有限公司) are Ms. Lin Junbo, Mr. Ye Zhengmeng, Ms. Huang Fang, Ms. Chen Shucui, Mr. Xue Anke, Mr. Cai Jiamei and Mr. Xu Xiaodong.