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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
XINHU (BVI) 2018 HOLDING COMPANY LIMITED  
(新湖(BVI)2018控股有限公司)**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$240,000,000 11.0% Guaranteed Senior Notes due 2021  
(Stock Code : 5497)**

**unconditionally and irrevocably guaranteed by**



**新湖中宝**

**XINHU ZHONGBAO CO., LTD.  
(新湖中寶股份有限公司)**

*(incorporated with limited liability in the PRC and listed on the  
Shanghai Stock Exchange under stock code 600208.SH)*

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Issue Price: 100.0%

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***Joint Global Coordinators***

**China CITIC Bank International**

**UBS**

**CNCB HK Capital**

***Joint Bookrunners and Joint Lead Managers***

**China CITIC Bank International**

**UBS**

**CNCB HK Capital**

**Central China International**

**China Industrial Securities  
International**

**Guotai Junan International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated December 13, 2018, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on December 21, 2018.

Hong Kong, December 20, 2018

*As at the date of this announcement, the sole director of Xinhu (BVI) 2018 Holding Company Limited is Ms. Lin Junbo and the directors of Xinhu Zhongbao Co., Ltd. are Ms. Lin Junbo, Mr. Ye Zhengmeng, Ms. Huang Fang, Ms. Chen Shucui, Mr. Xue Anke, Mr. Cai Jiamei, and Mr. Xu Xiaodong.*