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**Voluntary Announcement  
Repurchase of Part of the Senior Notes**

**XINHU (BVI) HOLDING COMPANY LIMITED**

**(新湖(BVI)控股有限公司 (The “Issuer”))**

*(incorporated with limited liability in the British Virgin Islands)*

**6.00% Guaranteed Senior Notes Due 2020 (ISIN: XS1560668425)  
(Stock Code: 5382)**

**(The “Notes”) unconditionally and irrevocably guaranteed by**



**新湖中宝**

**XINHU ZHONGBAO CO., LTD.**

**(新湖中寶股份有限公司) (The “Company”)**

*(incorporated with limited liability in the PRC and listed on the  
Shanghai Stock Exchange under stock code 600208.SH)*

Reference is made to the Notes issued by the Issuer and unconditionally and irrevocably guaranteed by the Company, and the announcement of the Issuer dated March 1, 2017 in relation to the listing of the Notes on The Stock Exchange of Hong Kong Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The Notes are issued pursuant to the provisions of the indenture dated as of March 1, 2017 among the Issuer, the Company and the Citicorp International Limited as trustee.

As of December 2, 2018, there were US\$700,000,000 in aggregate principal amount of Notes outstanding. From December 3, 2018 to December 6, 2018, the Company completed on-market repurchase of part of the senior notes with an aggregate principal amount of US\$17,000,000 (the “**Repurchased Notes**”), representing approximately 2.4% of the aggregate principal amount of Notes outstanding. The Company engaged China CITIC Bank International Limited as its repurchase agent. The Repurchased Notes have not been canceled as of the date of this announcement.

Hong Kong, December 6, 2018

*As at the date of this announcement, the sole director of Xinhu (BVI) Holding Company Limited is Ms. Lin Junbo and the directors of Xinhu Zhongbao Co., Ltd. are Ms. Lin Junbo, Mr. Ye Zhengmeng, Ms. Huang Fang, Ms. Chen Shucui, Mr. Xue Anke, Mr. Cai Jiamei, and Mr. Xu Xiaodong.*